

ATTENDANCE CARD



MyCelx Technologies Corporation – ANNUAL MEETING

You may submit your proxy electronically using the Share Portal service at www.capitashareportal.com.

If not already registered for the Share Portal, you will need your Investor Code below.

Proxy solicited on behalf of MyCelx Technologies Corporation (“MyCelx”) Board of Directors for the 2013 Annual Meeting of Shareholders to be held on Tuesday 14 May 2013.

The shareholder whose signature appears below on this Proxy Form hereby appoints Connie Mixon and Mark Clark, or either of them, each with full power of substitution, as proxies, to vote all stock in MyCelx which the shareholder would be entitled to vote on all matters which may properly come before the 2013 Annual Meeting of Shareholders and any adjournments or postponements thereof.

The proxies shall vote subject to the directions indicated on this form, and proxies are authorised to vote in their discretion upon other business as may properly come before the meeting and any adjournments or postponements thereof. The proxies will vote as the Board of Directors recommends where a choice is not specified.

Voting Instructions

The Board of Directors recommends a vote “FOR” all the nominees listed for the Board of Directors and “FOR” ratification of the appointment of Grant Thornton LLP as our independent registered public accounting firm for our 2013 fiscal year.

To be held at the offices of Addleshaw Goddard LLP, Milton Gate, 60 Chiswell Street, London, EC1Y 4AG

If you wish to attend this meeting in your capacity as a holder of Common Shares, please sign this card and on arrival hand it to the Company’s registrars. This will facilitate entry to the meeting.

Signature of
person attending

Barcode:

Investor code:

FORM OF PROXY

MyCelx Technologies Corporation – ANNUAL MEETING

Barcode:

Investor code:

Event code:

The undersigned shareholder of the Company hereby appoints Connie Mixon and Mark Clark or either of them, each with full power of substitution as proxy to vote on the undersigned’s behalf at the Annual Meeting of the Company to be held at 10:00am on Tuesday 14 May 2013 and at any adjournments or postponements thereof. The undersigned has indicated with an ‘X’ how votes should be cast on the following resolutions:

1. Election of Directors

(indicate with a ‘X’ below for each director)

	For	Withhold
Tim Eggar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Connie Mixon	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Mark Clark	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
John Mansfield Sr.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Haluk (Hal) Alper	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Swinton Griffith	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Brian Kevin Rochester	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

2. Ratification of appointment

(indicate with a ‘X’ how you wish to vote)

	For	Against	Abstain
Ratification of the Board of Directors’ appointment of Grant Thornton LLP as our independent registered public accounting firm for our 2013 fiscal year (mark one box)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Name of Shareholder

Signature

Title

(if shares are held by an entity)

Date

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1. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Shareholders of the Company at 1 April 2013. Changes to entries on the Register of Shareholders after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. The completion and return of this form will not preclude a shareholder from attending the meeting and voting in person. If you attend the meeting in person, your proxy appointment will automatically be terminated.
3. The Form of Proxy must arrive at Capita Registrars, 34 Beckenham Road, Beckenham, BR3 4TU during usual business hours accompanied by any Power of attorney under which it is executed (if applicable) no later than 5.00 p.m. on Monday 13 May 2013.
4. If you prefer, you may return the proxy form to the Registrar in an envelope addressed to FREEPOST RSBH-UXKS-LRBC, PXS, 34 Beckenham Road, Beckenham, BR3 4TU.

First class Air Mail postage (or equivalent) should be affixed if being mailed from outside the United Kingdom.



Business Reply
Licence Number
RSBH-UXKS-LRBC



PXS
34 Beckenham Road
BECKENHAM
KENT
BR3 4TU
United Kingdom