

# MYCELX Technologies Corporation – ANNUAL MEETING

You must use this Form of Direction if your interest in the Company's Common Shares is held in electronic form in CREST.



**Proxy solicited on behalf of MYCELX Technologies Corporation ("MYCELX") Board of Directors for the 2019 Annual Meeting of Shareholders to be held on Wednesday 10 July 2019.**

The shareholder whose signature appears below on this Proxy Form hereby appoints Link Market Services Trustees Limited ("Link") as proxy to vote all Common Shares in MYCELX which the shareholder would be entitled to vote on all matters which may properly come before the 2019 Annual Meeting of Shareholders and any adjournments or postponements thereof.

The proxy shall vote subject to the directions indicated on this form, and the proxy is authorised to vote in its discretion upon other business as may properly come before the meeting and any adjournments or postponements thereof. The proxy will vote as the Board of Directors recommends where a choice is not specified.

## Voting Instructions

The Board of Directors recommends a vote "FOR" all the nominees listed for the Board of Director, "FOR" ratification of the appointment of Grant Thornton LLP as our independent registered public accounting firm for our 2019 fiscal year and "FOR" the extension of the 2011 Omnibus Performance Incentive Plan to 2029 and the increase in the possible number of shares to be awarded pursuant to the Plan to 15% of the Company's issued capital at the date of any award.

To be held at the offices of Addleshaw Goddard LLP, Milton Gate, 60 Chiswell Street, London, EC1Y 4AG

Signature of person attending

Barcode:

Investor code:

## FORM OF DIRECTION

### MYCELX Technologies Corporation – ANNUAL MEETING

The undersigned shareholder of the Company hereby appoints Link Market Services Trustees Limited with full power of substitution as proxy to vote on the undersigned's behalf at the Annual Meeting of the Company to be held at 12.00 noon. (BST) on Wednesday 10 July 2019 and at any adjournments or postponements thereof. The undersigned has indicated with an 'X' how votes should be cast on the following resolutions:

Barcode:

Event code:

#### 1. Election of Directors

(indicate with a 'X' below for each director)

	For	Withhold
Tim Eggar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Connie Mixon	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Haluk (Hal) Alper	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
André Schnabl	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Brian Kevin Rochester	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

#### 2. Ratification of appointment

(indicate with a 'X' how you wish to vote)

	For	Against	Abstain
Ratification of the Board of Directors' appointment of Grant Thornton LLP as our independent registered public accounting firm for our 2019 fiscal year (mark one box)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

#### 3. Approval of amendment

(indicate with a 'X' how you wish to vote)

Extension of the 2011 Omnibus Performance Incentive Plan to 2029 and increase in the possible number of shares to be awarded pursuant to the Plan to 15% of the Company's issued capital at the date of any award (mark one box)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
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Name of Shareholder

Signature

Title

(if shares are held by an entity)

Date

You may submit your proxy electronically at [www.signalshares.com](http://www.signalshares.com)

1. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Register of Shareholders of the Company at 1 June 2019. Changes to entries on the Register of Shareholders after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. The Form of Direction must arrive at Link Asset Services, PXS 1, 34 Beckenham Road, Beckenham, BR3 4ZF during usual business hours accompanied by any Power of attorney under which it is executed (if applicable) no later than 12.00 noon (BST) on Sunday 7 July 2019.
3. If you prefer, you may return the Form of Direction to the Registrar in an envelope addressed to FREEPOST PXS 1, 34 Beckenham Road, Beckenham, BR3 4ZA. No other address detail is required and please write in block capitals. Note: Delivery may take up to 5 days using this service.
4. Any holders of Depository Interests wishing to appoint a Corporate Representative to attend on their behalf at the Annual Meeting should contact Link Market Services Trustees Limited, 34 Beckenham Road, Beckenham, BR3 4ZF, United Kingdom or by emailing [custodymgt@linkgroup.co.uk](mailto:custodymgt@linkgroup.co.uk) by no later than 12.00 noon (BST) on Sunday 7 July 2019.

First class Air Mail postage (or equivalent) should be affixed if being mailed from outside the United Kingdom.



Business Reply Plus  
Licence Number  
RLUB-TBUX-EGUC



PXS 1  
34 Beckenham Road  
BECKENHAM  
BR3 4ZF